



Gifts of Stocks and Securities

The Museum welcomes gifts of stock and securities, which make an immediate impact for you and the Museum. Gifts of securities provide a charitable deduction, and if the gift is made with appreciated securities, you will incur no capital gains tax.

Securities delivered electronically

Please have this information handy when you are ready to make an electronic transfer of stock with your broker:

Brokerage: Cape Cod 5 Investment Services
Anca Dehelean
508-247-2514
adehelean@infinexgroup.com

DTC Number: 0443

Account Name: Cahoon Museum of American Art

Account Number: 5DQ074566

Tax ID Number: 04-2802203

IMPORTANT NOTE:

Regardless of the delivery method of a gift of stock (electronically or via mail), you or the transferring broker must provide the following information, for audit and acknowledgment purposes:

- Donor's name and complete address
- Name and number of securities transferred
- Specify the Cahoon Museum of American Art program to which the gift should be directed, if any.

Securities delivered by mail

Stock certificates should be mailed unendorsed via certified or registered mail. A signed stock power should be mailed under separate cover. (This precaution is to ensure there is no possibility of theft.) Mail to:

Pershing LLC
One Pershing Plaza
Jersey City, NJ 07399
Attn: Custody

Please call or email this information at the time of transfer to:

Sarah Johnson
Phone (508) 428-7581
Email: sjohnson@cahoonmuseum.org